

Nucleus Research reports on why customers chose Unit4 FP&A over 19 other competitors

Nucleus finds those implementing Unit4 FP&A are more likely to operate within budget, can reduce IT complexity, plan personnel costs with unrivaled accuracy



The report at a glance:

- Users could eliminate **50% to 80%** of manual financial tasks with automation
- Unit4 FP&A could predict and plan personnel costs with over **99%** accuracy
- Across their enterprise, one customer used Unit4 FP&A to improve the number of business units operating within budget by **25%**

Nucleus Research interviewed several Unit4 customers, in various industries, who had implemented Unit4 FP&A in their organization to evaluate the key benefits.

Nucleus found that Unit4's FP&A solution could accommodate diverse organizational requirements across various industries, while still providing timely deployment capabilities, with one customer achieving organizational readiness within six months.

With Unit4 FP&A, Nucleus found that users could optimize the management of tasks and personnel through a streamlined and Cloud-enabled approach. With this consolidated and holistic view of finances, planning, forecasting, and strategic thinking were much easier for users of Unit4 FP&A.

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Unit4 enables deeper insights and operational efficiency, significantly reducing costs while boosting planning accuracy. I recommend Unit4's integrated solutions for those aiming for operational excellence and strategic alignment in today's dynamic business landscape

Samuel Hamway, Senior Analyst at Nucleus Research

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Streamline financial tasks

Unit4 FP&A uses AI automation to simplify financial consolidation, reducing time spent on manual data tasks. Thanks to integrated data in the Cloud, data flows seamlessly between both applications and internal departments, reducing common financial errors, and freeing up time for strategic tasks.

Nucleus writes that ‘this integrated approach facilitates quicker responses to market changes and operational challenges, while automation helps minimize manual errors and optimize resource allocation.’



A consulting firm reported to Nucleus the elimination of 50 to 80 percent of manual financial consolidation work, underscoring the platform's efficiency in automating and optimizing financial processes.

A suite approach to effective financial planning and analysis

By integrating the FP&A solution within Unit4's Cloud-powered ERP suite, organizations can “create detailed, multi-dimensional budgets that update in real-time, aiding organizations in pinpointing improvement areas.”

A major retailer in Switzerland reported the implementation of Unit4 FP&A facilitated the accurate prediction of store hours across various departments, integrating numerous KPIs into a cohesive forecasting model, which allowed the retailer to optimize staffing and operational costs effectively.

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Consider deploying Unit4's integrated suite for ERP and FP&A - organizations that utilize integrated solutions from the same vendor often experience higher ROIs due to reduced IT complexity and streamlined processes.

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Gain accuracy through user experience and focused onboarding

Customers using Unit4 FP&A could predict and plan personnel costs with over 99% accuracy

A Swiss retailer found Unit4 stood out from the competition as a result of its commitment to delivery time and onboarding. Unit4 successfully delivered within the promised time frame of achieving operational readiness within six months.

Notably, the retailer could manage and predict personnel costs per store with an accuracy of 99 to 99.7 percent. Unit4 implemented a process that involved a series of user training workshops, which impacted adoption and proficiency, leading to such accurate financial planning.

Lower operational costs

Thanks to improved financial planning and analysis processes with Unit4 FP&A a customer reported that they could decrease personnel costs with great effect, across individual business units.

They found that 70% of units were operating within cost budgets while this was only 45% prior to implementation, showing an increase of 25% in units operating within budgets, demonstrating the power of Unit4 FP&A.

Across their enterprise, one customer used Unit4 FP&A to improve the number of business units operating within budget by 25%

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The retailer expressed no concerns regarding the solution, highlighting the responsive and effective problem resolution by Unit4. This positive feedback emphasizes the strong partnership between the retailer and Unit4, contributing to the successful implementation and ongoing benefits of the FP&A solution.

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For more information, go to:
unit4.com

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