

# Unit4 Financials by Coda Financial Management Software

Unit4 Financials by Coda is a comprehensive software solution that enables mid-market service centric organizations to streamline and automate their financial and accounting processes, improve compliance, and gain near real-time insights into their performance.



## With Unit4 Financials by Coda, you can:

- Manage your financial operations with a single, unified platform that supports multiple currencies, languages, and accounting standards.
- Simplify and accelerate your financial close with automated workflows, validations, and reconciliations.
- Enhance your financial reporting and analysis with flexible and customizable dashboards, reports, and drill-down capabilities via FP&A lite.
- Ensure compliance and auditability with built-in controls, audit trails, and security features.
- Integrate seamlessly with other Unit4 solutions and third-party systems to create

a more connected and agile organization.

## Unit4 Financials by Coda is designed for the needs of complex and dynamic data-centric mid-market organizations, such as:

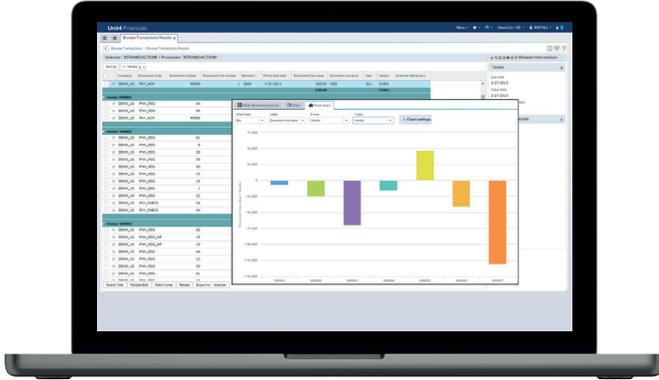
- Professional services firms that need to manage project profitability, billing, and revenue recognition.
- Higher education institutions that need to manage grants, funds, and budgets across multiple departments and campuses.
- Public sector organizations that need to comply with regulatory requirements, manage grants and contracts, and deliver transparent reporting.
- Nonprofit organizations that need to track donations, expenditures, and outcomes

across multiple programs and projects.

- Financial Services organizations such as investment companies, banks, and insurance providers with complex multi-channel transactions.

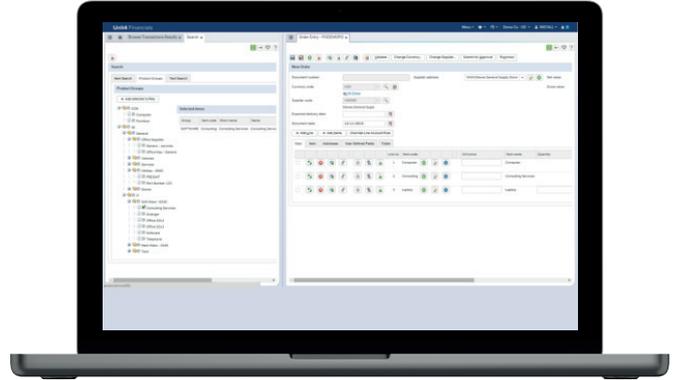
Unit4 Financials by Coda is a cloud-based solution that offers scalability, security, and flexibility. This best-in-class solution works seamlessly with your chosen industry and role-specific applications, giving your finance and accounting teams the day-to-day financial management and near real-time insights they need to help drive your organization's success.

## Solution screenshots



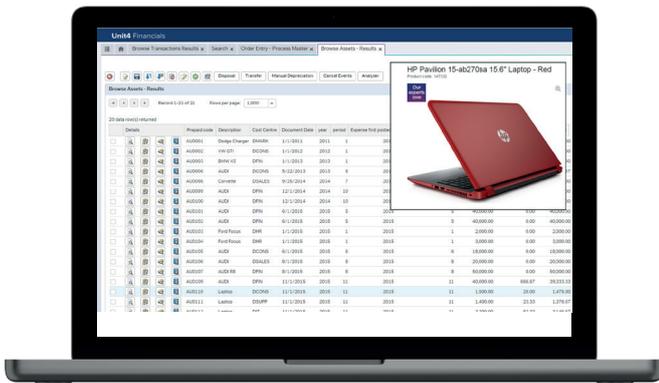
### Financial Management

Core financial and accounting solution with rapid insights



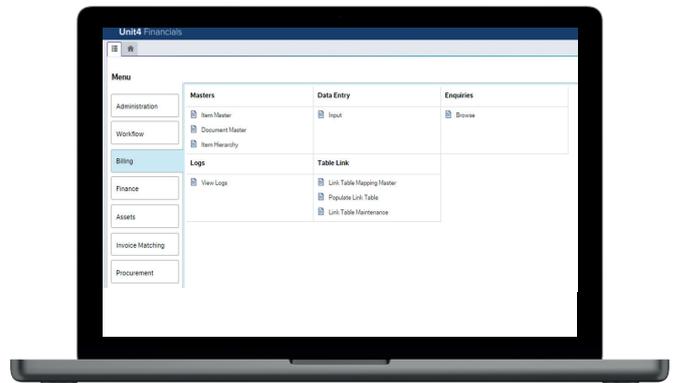
### Procurement Management

Helping put spend management under control



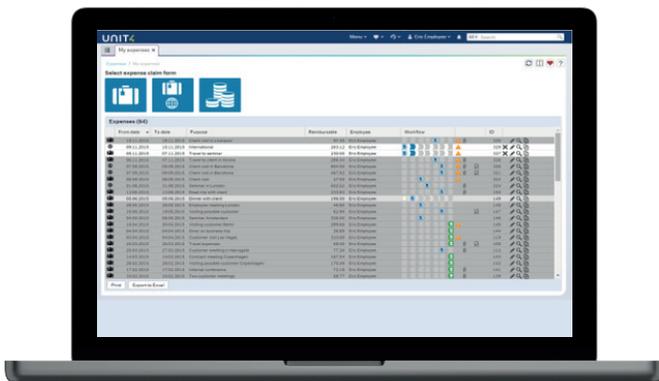
### Asset Management

Single financial model to capitalize, depreciate, revalue, transfer and dispose of assets



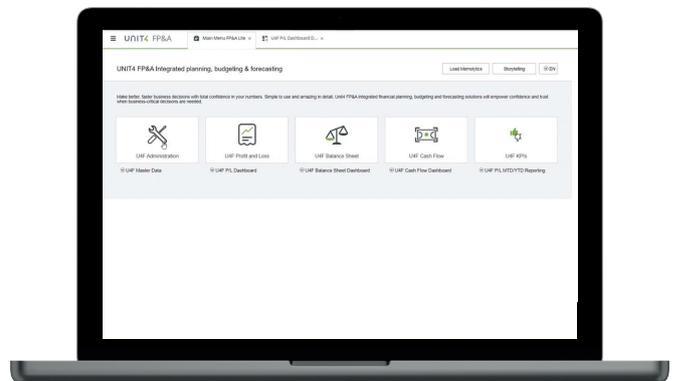
### Billing

Functional billing with customized invoices and bulk load capability



### Expense Management

Enter/process claims, reimbursement, report and control



### Financial Planning & Analysis

Reporting and dashboarding to support strategy and budgeting

## Empower your finance teams



### The full picture

Multi-everything insights from one source of truth



### Designed for growth and change

So processes can scale and adapt with your business



### Proactive decision support

Deliver flexible, real-time financial intelligence

Unit4's software-as-a-service platform delivers intelligent enterprise applications on a foundation for your organization to innovate and deliver great experiences. Your people get the flexibility and freedom to have what they need, how, when and where they need it.

To learn more about Unit4 Financial Management Software, visit

<https://www.unit4.com/products/financial-management-software> or contact us today.



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**Financials**  
by Coda